

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Galaxy Entertainment Group Limited
Date Submitted	04/10/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : 27 Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	9,000,000,000	<u>HK\$0.10</u>	HK\$900,000,000.00					
Increase/(decrease)	0		0					
Balance at close of the month	9,000,000,000	<u>HK\$0.10</u>	<u>HK\$900,000,000.00</u>					
(2) Stock code : <u>N/A</u> Descrij	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

### 2. Preference Shares

Stock code :	<u>N/A</u>	Description	:		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month			
Increase/(decreas	se)				
Balance at close	of the mon	th			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$900,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,192,546,023	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	2,800,334	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	4,195,346,357	N/A	N/A	<u>N/A</u>		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement dur	ing the month	<u>1</u>	No. of new shares of issuer issued during the month pursuant thereto	of issuer which
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(30/05/2002)						
Ordinary shares	0	2,800,334	0	0	2,800,334	72,137,084
(Note 1) 2. Share Option Scheme (22/06/2011) Ordinary shares (Note 1)	(	)0	0	45,000	0	26,519,000
3. N/A ( / / ) shares						
(Note 1)						
		Г		dinary shares)		
			(Pref	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during th (State currency)	e month from	exercise of option	ons	HK\$11,002	2,253.10	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
	· ·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
	· · ·				<u> </u>
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
	· ·		·		
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4. N/A					
Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> )					
California ti an ani an					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	B. (Ordi	nary shares)	N/A	
			ence shares)		-
			Other class)		-

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	month	thereto	month
<u>1. N/A</u>	-					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	( / /	)				
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	( / /	)				
Stock code (if listed)	- - 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>4. N/A</u>	( / /	)				
Stock code (if listed)	- - 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)		dinary shares) erence shares)	N/A N/A	
			(FTele	(Other class)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				monun
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/hin/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/hini/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>R</b> T / A	<b>R</b> T/A
			(			<u>N/A</u>	N

	Type of Issue		<u>F</u>	For Main	n Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8.	Consideration issue		Issue and allotment date : (dd/mm/yyyy) EGM approval date:			N/A	

				For Main Board	d and GEM lis	ted issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the month	may be issued
					pursuant	pursuant
					thereto	thereto as at
					literetto	close of the
	Type of Issue					month
			Class of shares issuab	la		
			(Note 1)	iii		
9.	Capital		Torre and all streams	( / / )		
1.	reorganisation		Issue and allotment date : (dd/mm/yyyy)			
				( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuab	le		
			( <i>Note</i> 1)			
10.	Other	At price : State	<ul> <li>— Issue and allotment</li> </ul>	( / / )		
	(Please specify)	currency	date : (dd/mm/yyyy)	· · · · ·		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Total E.	(Ordinary shares	s) N/A	
				Preference shares		
				(Other class		
				•		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,800,334
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Jenifer Sin Li Mei Wah

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.